



ORGANIZATION & EXPERIENCE OVERVIEW

Are you interested in a future career in the financial industry or want to learn how to improve your own financial IQ? As the official Financial Wellness partner of the NFLPA, Financial Finesse provides current and former NFL players with guidance to help them reach their financial goals.

Opportunities for NFL players are out there, but only the prepared will be able to take advantage. During this three-week externship, you will work alongside our CERTIFIED FINANCIAL PLANNERS™ to help you build your own financial plan, learn how to grow your wealth and understand what it takes to have your own career as a financial professional after football.

PARTNER: Financial Finesse

INDUSTRY: Financial Wellness

LOCATION: El Segundo, CA

DATES: Flexible

JOB DESCRIPTION/RESPONSIBILITIES

Through online content, group education and one-on-one consultations, Financial Finesse helps individuals and families improve their financial well-being. The Firm's content and live engagements are designed and delivered by a team of Financial Coaches, all of whom carry the CERTIFIED FINANCIAL PLANNER™ designation, which is a minimum requirement to join the Firm.

In this role, you will learn what it takes to be a successful Financial Coach, design engaging content and deliver group and individual education to motivate and guide people toward financial independence.

SCHEDULE OVERVIEW

Financial Coaches are providing financial guidance over the phone, chat and in group settings every day (except for weekends).

DESIRED SKILLS/QUALIFICATIONS

Financial Finesse is looking for candidates who have a passion for helping themselves and others achieve financial freedom. You should be interested in working with and motivating people from all walks of life, from the 99% to the 1%, to take the steps necessary to improve their financial well-being. You should also have an interest in attaining the qualifications required (i.e. CERTIFIED FINANCIAL PLANNER™) and experiencing Financial Finesse's comprehensive Financial Coaching Training Program. Many of Firm's Financial Coaches have

also been business owners, real estate investors, financial advisors and attorneys, if there are specific tracks in the industry you are interested in pursuing.